



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

10/7/2020

Issue Number	092018002Z09
Tender Type	Reopening
Tender Date	14/7/2020
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB3 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB1 Billion
Interest Type	Fixed
Coupon Rate	2.87%
Interest Payment Frequency	Annually
Interest Payment Date	May 14th
Original Tenor	7 Years
Issue and Settlement Date	16/7/2020
Listing Date	17/7/2020
Value Date	14/5/2020
Maturity Date	14/5/2027
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>